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深圳市海王英特龍生物技術股份有限公司
SHENZHEN NEPTUNUS INTERLONG BIO-TECHNIQUE COMPANY LIMITED*
(a joint stock limited company incorporated in the People's Republic of China)
(Stock Code: 8329)

ANNOUNCEMENT

This announcement is made pursuant to Rule 17.10 of the GEM Listing Rules.

The Company wishes to announce that it has obtained the written approval from the CSRC for the issue and allotment of not more than 189,334,000 new H shares proposed to be issued by the Company for placing to the places under the H Share Placing.

This announcement is made pursuant to the general obligation of disclosure under Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”).

Reference is made to the two announcements dated 11 September 2009 and 9 November 2009, respectively (collectively the “Announcements”) and the circular dated 23 September 2009 (the “Circular”) of Shenzhen Neptunus Interlong Bio-technique Company Limited (the “Company”) in respect of the H Share Placing. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings ascribed thereto in the Announcements and the Circular.

The Company wishes to announce that it has obtained the written approval from 中國證券監督管理委員會 (China Securities Regulatory Commission*) (the “CSRC”) for the issue and allotment of not more than 189,334,000 new H shares proposed to be issued by the Company under the H Share Placing.

* *For identification purposes only*

Subject to the signing of a placing agreement for the H Share Placing and the approval of the Stock Exchange for the listing of and dealings in the Placing Shares on GEM, the Board will implement the H Share Placing as soon as practicable in accordance with the terms of the approvals obtained and authority granted by the Shareholders under the Specific Mandate and the H Share Placing at the EGM, the Domestic Shareholders' Class Meeting and the H Shareholders' Class Meeting, respectively. A further announcement containing all the relevant details of the H Share Placing will be made by the Company as soon as the placing agreement is entered into by the Company. As at the date of this announcement, the Company has not engaged any placing agent in connection with the H Share Placing. The H Share Placing may or may not proceed. Investors should exercise caution when dealing in the Shares. When in doubt, investors are recommended to consult with their professional adviser(s).

By order of the Board
Shenzhen Neptunus Interlong Bio-technique Company Limited*
Zhang Si Min
Chairman

Shenzhen, the PRC, 31 May 2010

** For identification purpose only*

As at the date of this announcement, the executive directors of the Company are Mr. Zhang Si Min and Mr. Chai Xiang Dong; the non-executive directors are Ms. Yu Lin and Mr. Ren De Quan; and the independent non-executive directors are Mr. Yick Wing Fat, Simon, Mr. Poon Ka Yeung and Mr. Lu Sun.

This announcement, for which the directors (the "Directors") of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the "Latest Company Announcements" page for at least 7 days from the date of its publication and on the website of the Company at <http://www.interlong.com>.