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深圳市海王英特龍生物技術股份有限公司
SHENZHEN NEPTUNUS INTERLONG BIO-TECHNIQUE COMPANY LIMITED*

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 8329)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the annual general meeting (“AGM”) of Shenzhen Neptunus Interlong Bio-technique Company Limited (the “Company”) will be held at 3/F, Block 1, Research Building, Neptunus Technical Center, Langshan 2nd R.N., Nanshan District, Shenzhen, Guangdong Province, the People’s Republic of China (the “PRC”) on Tuesday, 15 June 2010 at 10:00 a.m. for the purposes of considering and, if thought fit, passing the following ordinary resolutions:

ORDINARY RESOLUTIONS

1. to receive and consider the audited consolidated financial statements and results of the Group comprising the Company and its subsidiary and jointly controlled entity for the year ended 31 December 2009;
2. to receive and consider the reports of the board of directors of the Company (the “Board”) and the auditors for the year ended 31 December 2009;
3. to receive and consider the report of the supervisory committee of the Company for the year ended 31 December 2009;
4. to consider and approve the re-appointment of Crowe Horwath (HK) CPA Limited (the merged firm resulting from the merger between the Company’s auditor, “CCIF CPA Limited” and “PCP CPA Limited” with effect from 13 October 2009) as the auditor of the Company for the year 2010 and to authorise the Board to fix their remuneration; and
5. to consider and approve the annual budget and final accounts of the Company.

By order of the Board
Shenzhen Neptunus Interlong Bio-technique Company Limited
Zhang Si Min
CHAIRMAN

Registered address:
1/F, Block 1,
Research Building,
Neptunus Technical Center,
Langshan 2nd R.N.,
Nanshan District,
Shenzhen,
Guangdong Province,
The PRC

Principal place of business in Hong Kong:
35/F,
Bank of China Tower,
1 Garden Road, Central,
Hong Kong

Shenzhen, the PRC, 30 April 2010

Notes:

- (i) All resolutions at the AGM will be taken by poll pursuant to the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”) and the results of the poll will be published on the GEM website and the Company’s website in accordance with the GEM Listing Rules.
- (ii) A member of the Company entitled to attend and vote at the AGM above is entitled to appoint one or more proxies to attend and vote instead of him. A proxy need not be a member of the Company. In the case of joint holders of shares, any one of such joint holders may sign on the form of proxy. However, if more than one of such joint holders are present at the AGM whether personally or by proxy, that one of the joint shareholders so present whose name stands first in the register of members in respect of such shares shall alone be entitled to vote in respect thereof.
- (iii) In order to be valid, the form of proxy together with a power of attorney or other authority (if any) under which it is signed or a notarially certified copy of such power of attorney or authority must be lodged with the share registrar and transfer office of the Company, Tricor Investor Services Limited, at 26/F, Tesbury Centre, 28 Queen’s Road East, Wan Chai, Hong Kong, and in the case of domestic shareholders, to the registered office of the Company at 1/F, Block 1, Research Building, Neptunus Technical Center, Langshan 2nd R.N., Nanshan District, Shenzhen, Guangdong Province, the PRC no later than 24 hours before the time appointed for the holding of the AGM or any adjournment thereof (as the case may be).
- (iv) The shareholders or their proxies will be required to produce their identities proof (and form of proxy in case of proxies) when attending the AGM.
- (v) The register of members of the Company will be closed from Saturday, 15 May 2010 to Tuesday, 15 June 2010, both days inclusive, during which no transfer of H shares will be effected. In order to qualify for attending the AGM, all transfers of shares accompanied by the relevant share certificates must be lodged with the H share registrar and transfer office of the Company in Hong Kong at 26/F, Tesbury Centre, 28 Queen’s Road East, Wan Chai, Hong Kong no later than 4:00 p.m. on Friday, 14 May 2010.
- (vi) Holders of H shares of the Company intending to attend the AGM must complete and return the enclosed reply slip to the H share registrar and transfer office of the Company, Tricor Investor Services Limited, at 26/F, Tesbury Centre, 28 Queen’s Road East, Wan Chai, Hong Kong by hand, by post or by fax no later than Tuesday, 25 May 2010.
- (vii) Holders of domestic shares of the Company intending to attend the AGM must complete and return the enclosed reply slip to the registered office of the Company by hand, by post or by fax no later than Tuesday, 25 May 2010.
- (viii) The AGM is expected to last for no more than half a day. The shareholders or their proxies attending the AGM shall bear their own traveling, accommodation and meal expenses.

As at the date of this announcement, the executive directors of the Company are Mr. Zhang Si Min and Mr. Chai Xiang Dong; the non-executive directors of the Company are Ms. Yu Lin and Mr. Ren De Quan; and the independent non-executive directors of the Company are Mr. Yick Wing Fat, Simon, Mr. Poon Ka Yeung and Mr. Lu Sun.

This announcement, for which the directors of the Company (the “Directors”) collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from its date of publication and on the website of the Company at www.interlong.com.

** For identification purpose only*